Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1645-2224

Part Reporting Issuer		
1 Issuer's name	2 Issuer's employer identification number (EIN)	
CAPITAL PRODUCT PARTNERS L.P.		98-0525705
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
IOANNIS LOUKISSAS	. DD D45 spathpa	11 6194664 2 2 2 4 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
6 Number and street (or P.O. box if mail is not	+30-210-4584950 delivered to street address) of contact	I.LOUKISSAS@CAPITALMARITIME.COM 7 City, town, or post office, state, and Zip code of contact
3, IASONOS STREET 8 Date of action	A 01	PIRAEUS, GREECE 18537
o Date of action	9 Classification and description	
02/10/2016 AND 02/12/2016	PREFERRED AND COMMON UN	NITS
10 CUSIP number 11 Serial number(s) 12 Ticker symbol	13 Account number(s)
Y11082107 Part II Organizational Action Attac	b additional statements if peeded	. See back of form for additional questions.
14 Describe the organizational action and, if a	oplicable, the date of the action or the	date against which shareholders' ownership is measured for
the action ▶ THE ISSUER MADE QUAR	TERLY CASH DISTRIBUTIONS TO BE	OTH ITS PREFERRED AND COMMON STOCKHOLDERS
DURING THE CALENDAR YEAR DECEMBER:	31, 2016. A PORTION OF THESE DIS	TRIBUTIONS IS TREATED AS NON-DIVIDEND
DISTRIBUTIONS. THIS FORM RELATES TO D	ISTRIBUTIONS PAID ON FEBRUARY	/ 10, 2016 AND FEBRUARY 12, 2016.
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share or as a percentage of old basis ► TI TOTAL DISTRIBUTIONS RECEIVED DURING 2	E BASIS OF BOTH PREFERRED AN 016. PREFERRED STOCKHOLDERS	curity in the hands of a U.S. taxpayer as an adjustment per ID COMMON UNITS MUST BE REDUCED BY 58.55% OF THE S WHO RECEIVED THE FEBRUARY 10, 2016 DISTRIBUTION
DISTRIBUTION MUST REDUCE THE BASIS IN	THEID HNITS BY TO 1208 DED HART	OCKHOLDERS WHO RECEIVED THE FEBRUARY 12, 2016
DISTRIBUTION WOOD REPORT THE BASIS IN	11 LIN DIRTS B1 30. 1380 PER UNIT.	
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Describe the calculation of the change in be valuation dates ➤ THE ISSUED HAD NO.	asis and the data that supports the cal	culation, such as the market values of securities and the OFITS AS OF DECEMBER 31, 2016. THE ISSUER'S
EARNINGS AND PROFITS ALLOCABLE TO BO	TH PREFERRED AND COMMON UN	ITS FOR THE YEAR ENDED DECEMBER 31, 2016,
TOTALED 41.45% OF DISTRIBUTIONS MADE	O HOLDERS OF PREFERRED AND	COMMON UNITS FOR THE YEAR THEN ENDED.
ACCORDINGLY, HOLDERS OF THE ISSUER'S	PREFERRED AND COMMON UNITS	MUST REDUCE THE BASIS IN THEIR UNITS BY AN
AMOUNT EQUAL TO 58.55% OF 2016 DISTRIB	UTIONS RECEIVED.	
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Form 8	937 (Re	ı. 12-2011)	Page 2
Part		Organizational Action (continued)	
17	List the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based I	RC §§301(c) AND 316(a)
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18 (Can an	traculting lass be recognized? A. THE DEPONTED ONE ANIZATIONAL ACTION OF THE DEPONTED	= = = =
TAXA	BLE LO	resulting loss be recognized? ► THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RES SS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO D	ULT IN RECOGNITION OF A
OF TH	E REP	DRTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUI	MSTANCES.
19 P	rovide	any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE IS	COURD DETERMINED ITS
EARNI	NGS A	ND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STO	CKHOLDER'S TAX YEAR
(I.E., 20	016) W	HICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. STOCKHOLDE	RS SHOULD CONSULT THEIR
		RS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RES	PECT TO THEIR INDIVIDUAL
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	belief	penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepar	and to the best of my knowledge and er has any knowledge.
Sign			
Here	Signa	Date > Janu	ay 25, 2017
	Poots	our name > G. Waleyintes	1/CFO
Paid		Print/Type preparer's name Preparer's signature Date	Check If PTIN
repa	- 1	LAWRENCE ORENSTEIN dansagly anti- 1-25-17	self-employed P01329622
Jse C	Only		Firm's EIN ► 86-1065772 Phone no. 212-492-4000
Send Fo	orm 89	7 (Including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogd	

Page 2

Form 8937 (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate Instructions.

OMB No. 1645-2224

Part Reporting	ssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
CAPITAL PRODUCT PART		4 T-1	- ht - f (t	98-0525705
3 Name of contact for additional information 4		4 Telephon	e No. of contact	5 Email address of contact
IOANNIS LOUKISSAS			+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
6 Number and street (or P	.O. box if mail is not	delivered to		7 City, town, or post office, state, and Zip code of contact
				·
3, IASONOS STREET			IF (3)	PIRAEUS, GREECE 18537
8 Date of action		9 Class	ification and description	
05/10/2016 AND 05/13/2016	•	ported	RED AND COMMON UNITS	
10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
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				back of form for additional questions.
				against which shareholders' ownership is measured for
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15 Describe the quantitat	ve effect of the orga	nizational acti	ion on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	de of old pasis > IF	<u>IE BASIS OF</u>	BOTH PREFERRED AND CO	DMMON UNITS MUST BE REDUCED BY 58.55% OF THE
TOTAL DISTRIBUTIONS RE	CEIVED DURING 2	016. PREFE	RRED STOCKHOLDERS WHO	O RECEIVED THE MAY 10, 2016 DISTRIBUTION MUST
				RS WHO RECEIVED THE MAY 13, 2016 DISTRIBUTION
MUST REDUCE THE BASIS	IN THEIR UNITS B	Y \$0.0439 PE	R UNIT.	
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				on, such as the market values of securities and the
valuation dates ► THE	ISSUER HAD NO A	CCUMULATI	<u>ED EARNINGS AND PROFITS</u>	S AS OF DECEMBER 31, 2016. THE ISSUER'S
EARNINGS AND PROFITS	ALLOCABLE TO BO	TH PREFER	RED AND COMMON UNITS F	OR THE YEAR ENDED DECEMBER 31, 2016,
				MON UNITS FOR THE YEAR THEN ENDED.
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AMOUNT EQUAL TO 58.559	% OF 2016 DISTRIB	UTIONS REC	ELIVED.	
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Form 8	937 (R	v. 12-2011)	Page
Part	III	Organizational Action (continued)	The state of the s
17	List th	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based in	► IRC §§301(c) AND 316(a)
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18 (	an ar	u reculting long he recognized? h. THE REPORTED ORGANIZATIONAL ACTION OF THE PROPERTY	
TAXAF	BIF L	Y resulting loss be recognized? ► THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RES PSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DESCRIPTION OF THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RES	OLT IN RECOGNITION OF A
OF TH	E REI	ORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUI	METANCES
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19 P	rovide	any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE I	SSUER DETERMINES ITS
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(I.E., 20	016) V	HICH INCLUDES THE DATE OF DISTRIBUTION TO WHICH THIS FORM RELATES. STOCKHOLDE	RS SHOULD CONSULT THEIR
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FACIS	VND	CIRCUMSTANCES.	
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	Unde	penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	and to the best of my knowledge an
Sign		and the contest, and complete. December of preparer funder that onicely is based on an information of which preparer	rer nas any knowledge.
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	Signa	Date > Join	my 25,2017
	Print	our name > G. Kalezin Total	OCEO
Pald	1	Print/Type preparer's name   Preparer's signature   Date	Charle Cl. if PTIN
Paid Prepa	aror	LAWRENCE ORENSTEIN LAWRENCE ORENSTEIN 1-25-17	Check if F01329622
Jse C		Firm's name ► DELOITTE TAX LLP	Firm's EIN ▶ 86-1065772
	y	Firm's address ► 30 ROCKEFELLER PLAZA, NEW YORK, NY 10112-0015	Phone no. 212-492-4000
Send Fo	orm 89	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogd	

(December 2011)
Department of the Treasury
Internal Revenue Service

# Report of Organizational Actions Affecting Basis of Securities

► See separate Instructions.

ŌMB No. 1545-2224

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1 issuer's name			
CAPITAL PRODUCT PARTI	NERS L.P.		98-0525705
3 Name of contact for add		4 Telephone No. of contact	5 Email address of contact
IOANNIS LOUKISSAS		+30-210-4584950	1.LOUKISSAS@CAPITALMARITIME.COM 7 City, town, or post office, state, and Zip code of contact
6 Number and street (or P.	O, box it mail is not	delivered to street address) of contact	7 City, town, or post times, state, and zip code or commen
A LLOONOG CYDEET			PIRAEUS, GREECE 18537
3, IASONOS STREET  8 Date of action		9 Classification and description	Annual An
C Date of detail			
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10 CUSIP number	11 Serial number	s) 12 Ticker symbol	13 Account number(s)
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Part II Organization	nal Action Alla	ch additional statements if needed. Se	e back of form for additional questions. e against which shareholders' ownership is measured for
14 Describe the organizat	lional action and, if	TENLY CASH DISTRIBUTIONS TO BOTH	ITS PREFERRED AND COMMON STOCKHOLDERS
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15 Describe the quantitat	ive effect of the org	anizational action on the basis of the securi	ity in the hands of a U.S. taxpayer as an adjustment per
share or as a percents	igo of old basis 🟲 🗓	HE BASIS OF BOTH PREFERRED AND C	COMMON UNITS MUST BE REDUCED BY 58.55% OF THE
TOTAL DISTRIBUTIONS R	ECEIVED DURING	2016. PREFERRED STOCKHOLDERS W	HO RECEIVED THE AUGUST 10, 2016 DISTRIBUTION
MUST REDUCE THE BASI	S IN THEIR UNITS	BY \$0.1252 PER UNIT, COMMON STOCK	HOLDERS WHO RECEIVED THE AUGUST 12, 2016
DISTRIBUTION MUST RED	UCE THE BASIS I	THEIR UNITS BY \$0.0439 PER UNIT,	
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			ation, such as the market values of securities and the
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Form	n 8937 (Rev. 12-2011)	Page 2
Pa	Organizational Action (continued)	
17	List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	IRC §§301(c) AND 316(a)
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18	Can any resulting loss be recognized? ▶ THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESUL	LT IN RECOGNITION OF A
TAX	XABLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DE	TERMINE THE TAX IMPACT
OF	THE REPORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMS	STANCES.
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19	Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE IS:	SUER DETERMINES ITS
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	X ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESP	ECT TO THEIR INDIVIDUAL
FAC	CTS AND CIRCUMSTANCES.	
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_	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, as	nd to the best of my knowledge and
	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	er has any knowledge.
Sig	gn /	
He	Pre Signature ▶ Date ▶ Date ▶ Date ▶	my 25, 2017
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	Print your name Print Type preparer's name Preparer's signature Pate	Charle C if PTIN
Pa	aid Taneny Contra 1-25-17	Check if if P01329622
		Firm's EIN ▶ 86-1065772
	Firm's address > 30 ROCKEFELLER PLAZA, NEW YORK, NY 10112-0015	Phone no. 212-492-4000
Ser	nd Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogdo	en, UT 84201-0054

Page 2

## om **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer	<del></del>	······································	<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>
1 Issuer's name		2 Issuer's employer identification number (EIN)		
CAPITAL PRODUCT PART	MEDSID			00 0636706
3 Name of contact for add		4 Telephon	e No. of contact	98-0525705 5 Email address of contact
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IOANNIS LOUKISSAS	01000H		+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM
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3, IASONOS STREET  8 Date of action	The state of the s	I O Claus	sification and description	PIRAEUS, GREECE 18537
O Date of action		a Class	mication and description	
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10 CUSIP number	11 Serial number(		12 Ticker symbol	13 Account number(s)
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TOTAL DISTRIBUTIONS RE	CEIVED DURING 2	016. PREFE	RRED STOCKHOLDERS WHO	D RECEIVED THE NOVEMBER 10, 2016 DISTRIBUTION
MUST REDUCE THE BASIS	IN THEIR UNITS B	Y \$0.1252 PE	R UNIT. COMMON STOCKHO	OLDERS WHO RECEIVED THE NOVEMBER 14, 2016
DISTRIBUTION MUST REDI	JCE THE BASIS IN	THEIR UNITS	S BY \$0.0439 PER UNIT.	
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16 Describe the calculation	n of the change in b	asis and the d	lata that supports the calculation	on, such as the market values of securities and the
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Pai	t II Organizational Action (continued)	Page
17	List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based	d ► IRC §§301(c) AND 316(a)
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18	Can any resulting loss be recognized? THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RE	SULT IN RECOGNITION OF A
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<u> </u>	E REPORTED ORGANIZATIONAL ACTIONS WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCU	UMSTANCES.
9 Γ INGΩ	Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE	ISSUER DETERMINES ITS
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	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	and to the best of my knowledge and
ign	which preparer (other than officer) is based on all information of which preparer	arer has any knowledge.
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aid	Print/Type preparer's name Preparer's signature Date	Check if PTIN
repa		self-employed P01329622
se C	Only Firm's name ► DELOITTE TAX LLP Firm's address ► 30 ROCKEFELLER PLAZA, NEW YORK, NY 10112-0015	Firm's EIN ▶ 86-1065772
end Fo	rm 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogc	Phone no. 212-492-4000
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